

# Underlying Operating Profit by Sector

## Half Year and Full Year Data

	Underlying Operating Profit – Half Year						Underlying Operating Profit – Full Year				
	HY12 £m	HY13 £m	HY14 £m	HY15 £m	HY16 £m	HY17 £m	FY12 £m	FY13 £m	FY14 £m	FY15 £m	FY16 £m
CCC <i>Margin</i>	<b>60.5</b> 21.8%	<b>62.6</b> 18.7%	<b>53.2</b> 16.8%	<b>59.8</b> 14.6%	<b>22.8</b> 6.9%	<b>25.7</b> 7.4%	<b>137.8</b> 21.7%	<b>121.6</b> 17.9%	<b>121.9</b> 17.5%	<b>112.5</b> 14.6%	<b>58.2</b> 8.4%
CMS <i>Margin</i>	<b>39.6</b> 20.7%	<b>34.2</b> 20.3%	<b>22.6</b> 16.3%	<b>27.4</b> 16.4%	<b>26.8</b> 14.3%	<b>26.2</b> 12.9%	<b>85.6</b> 23.0%	<b>78.8</b> 22.0%	<b>41.9</b> 12.6%	<b>74.0</b> 19.4%	<b>60.0</b> 15.5%
CAES <i>Margin</i>	<b>33.5</b> 17.8%	<b>32.7</b> 18.1%	<b>27.6</b> 16.0%	<b>44.4</b> 16.1%	<b>30.2</b> 13.4%	<b>24.7</b> 9.2%	<b>64.3</b> 16.7%	<b>66.2</b> 17.8%	<b>68.3</b> 16.7%	<b>87.7</b> 16.3%	<b>66.2</b> 12.9%
CAvS <i>Margin</i>	<b>19.8</b> 12.1%	<b>22.5</b> 13.2%	<b>26.3</b> 12.8%	<b>28.7</b> 14.1%	<b>22.4</b> 12.7%	<b>13.3</b> 7.1%	<b>39.5</b> 12.1%	<b>48.4</b> 13.3%	<b>54.6</b> 13.2%	<b>58.0</b> 14.9%	<b>40.6</b> 11.4%
Non-core businesses	<b>4.0</b>	<b>2.0</b>	-	-	-	-	<b>4.8</b>	<b>2.6</b>	-	-	-
<b>Cobham Group <i>Margin</i></b>	<b>157.4</b> 18.7%	<b>154.0</b> 17.8%	<b>129.7</b> 15.5%	<b>160.3</b> 15.3%	<b>102.2</b> 11.1%	<b>89.9</b> 9.0%	<b>332.0</b> 19.0%	<b>317.6</b> 17.7%	<b>286.7</b> 15.5%	<b>332.2</b> 16.0%	<b>225.0</b> 11.6%

Note – Numbers exclude any IFRS15 impact